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Geopolitics gets more uncertain by the day. What will President-elect Trump really do, and when, and what effect will that have on the rest of the world?

Everything is in a state of flux and the world wonders what will become of the USA under Trump, as some think Giuliani will be the new secretary of state and others think John Bolton (the arch neo-con) will get the role. Trump's indications of what he will do as POTUS seem to vacillate day by day. Obama meanwhile is spreading further FUD on that.

In Italy the opinion polls suggest that Renzi and his referendum are in trouble. But when the vote happens in three weeks time, will it collapse the Italian government and put an Italian exit from the Eurozone in prospect?

In the UK, will the courts delay or even halt the BREXIT?

You have to wonder what the world will be like in March 2017. I fear for the world we have known. The changes may be quite dramatic.

The Economy

While crash time seems imminent, I can't get a good take on what Donald Trump will do. Perhaps he will rev up the helicopters to drop money to the masses...

<http://thecrux.com/jim-rickards-trump-and-the-coming-of-helicopter-money/>

perhaps not...

<http://www.bloomberg.com/politics/articles/2016-11-14/behind-gop-unity-trump-s-plans-could-be-stymied-by-fiscal-hawks>

Which of his promises will be delivered on, I wonder.

Trump is being blamed for many things that he has had no impact on...other than the uncertainty of what he may or may not do...

<http://www.bloomberg.com/news/articles/2016-11-15/treasuries-rise-as-weeklong-global-bond-market-selloff-pauses>

Energy

There are many who argue that with falling EROEI the value of oil to consumers is lower than the current price. Certainly oil prices have been dropping...

<http://www.reuters.com/article/us-global-oil-idUSKBN1380YI>

Then suddenly overnight the price is up by USD2.50 per bbl to reflect the view that OPEC may cut after all. Scary stuff.

Chinese oil companies have been suffering from low prices too. Much of their domestic supply comes from the old supergiant Daqing field. But depletion is taking its toll...

<http://www.reuters.com/article/us-china-economy-crude-output-idUSKBN1390GD>

They now import about 7 million bbls per day.

Trump talks about US oil self-sufficiency...boy does he have a lot to learn! They import 9 million bbls per day.

Already India is using as much oil as China used in the year 2004 (4 million bbls per day) and they also have plans to ramp up imports.

The world is moving away from fossil fuels? What a sick joke.

Without a fully functioning EESU, I cannot see how that will be possible. Meanwhile falling EROEI for oil alone is getting set to trash the global economy. *(Editor's note: Or the ultimate - a 'free' energy source based on quantum-level zeropoint energy or the like.)*